

PERSONAL INFORMATION SHEET

Name				
Current address			Since	
Telephone (home)	Telephone (work)	Date of Birth	Social Insurance Number	
Previous address (if less than 3 years at your current address)			Driver's licence number	
Current employer		Position	Since	
Previous employer			Number of years	
Gross monthly income	Other income	Overall income for the past year	Marital status	Matrimonial regime
Number of dependants (excluding spouse)	Spouse's name		Social Insurance Number	
			Date of Birth	
Spouse's employer	Profession or position		Spouse's gross monthly income	
Owner	Tenant	Monthly rent or monthly payment of		

BALANCE SHEET

Assets			Liabilities		
Deposits (reverse side)	Current deposits		Loans and credit cards (reverse side)	Credit cards	
	Term deposits			Line of credit	
Negotiable instruments	Shares			Loans applied for	
	Bonds		Income tax and taxes payable		
Registered savings plan (reverse side)	Total of plans		Other short-term debts (description)		
Other short-term assets (description)					
			Term loans (other than the mortgage) (reverse side)		
Vehicles (Make, model, year)			Mortgages (reverse side)		
			Other long-term liabilities (description)		
Other (description)					
Fixed assets (reverse side)			Total liabilities		
Other long-term assets			Net value		
Total assets			Overall total		

SURETIES AND INDIRECT COMMITMENTS

Nature	For the benefit of	Amount

PERSONAL INFORMATION

Have you ever declared bankruptcy or made a consumer proposal?	Yes :
	If so, date of discharge
	Name :

Do you have any legal claims or actions (criminal or civil) pending and/or under way?

Yes :

No :

If so, please provide the details :

Do you have a criminal record (all offences)? If a pardon has been granted, the offence does not have to be declared.

Yes :

No :

DEPOSITS

Name and address of institution	Type of account	Maturity date and rates	Current balance

TOTAL

NEGOTIABLE INSTRUMENTS

Number of units	Nominal values	Description	Current balance

TOTAL

REGISTERED SAVINGS PLAN

Name and address of institution	Type of plan	Other details	Current balance

TOTAL

LIFE INSURANCE

Policy date			Company name	Beneficiary	Amount of insurance	Current premium	Surrender value	Loan on the policy (amount)	Net surrender value
Y	M	D							

FIXED ASSETS

TOTAL

Address	Year purchased	Current price in (\$1,000s)	Insurance	Municipal assessment (\$1,000s)	Mortgages				Gross income	Market value
					Capital (balance)	Method of repayment	Rate	Expiry date		
							%			
Name and address of mortgage creditor										
Name and address of mortgage creditor										

OTHER LONG-TERM ASSETS

TOTAL

Detailed description (nature, maturity date, number, units, etc.)	Book value

LOANS, CREDIT CARDS

TOTAL

Name and address of lender	Type	Original authorized amount	Goal and collateral	Method of repayment	Rate	*	Balance
					%		
					%		
					%		

SPACE RESERVED FOR THE SADC

DECLARATION

I certify that the information contained herein (front and back) is accurate and complete, and I understand that the SADC will use it to determine my solvency. I hereby authorize SADC to obtain, in the manner it deems satisfactory, all of the necessary information, and without limiting the quality of the foregoing, and I authorize it to obtain the information concerning the disclosure of my credit, regardless of the source, as the informer is hereby authorized to provide SADC with this information, any privacy legislation notwithstanding.

SIGNATURE :

DATE :